

# NON-DISCLOSURE AGREEMENT

In consideration of the BROKER, MICHAEL HENRY BUSINESS BROKER, INC., providing information on the following business :

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I understand and agree:

1. (a) That any information provided about any business is sensitive and confidential, and that its disclosure to others may be damaging to the business and its owners.

(b) Not to disclose any information regarding these businesses to any other person who has not also signed this AGREEMENT, except to secure the advice and recommendations of my business advisors (accountants, attorneys, spouse, etc.), "information" as used in this agreement shall include the fact that the businesses are for sale, as well as any other data provided.

(c) Not to contact the business owners or their landlords, employees, suppliers or customers except through BROKER. All correspondence, inquiries, offers to purchase and negotiations relating to the purchase/exchange or lease of these businesses presented by broker will be conducted exclusively through BROKER.

2. That should I enter into an agreement to purchase/exchange or lease these businesses, I will provide a financial statement and a personal and business history, and I authorize the seller to obtain, through standard reporting agencies, financial and credit information about me or the companies I represent.

I acknowledge that I have received an exact copy of this AGREEMENT and that I have read this AGREEMENT carefully and fully understand it.

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Signature	Print Name	Date
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Signature	Print Name	Date
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